

# Towards Industry 4.0: Development of a Smart Bioprocessing Platform Integrating Real-Time Monitoring and Advanced Process Control for Autologous Cell Therapy

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3<sup>rd</sup> February 2026

# Enabling the future of CGT Manufacturing

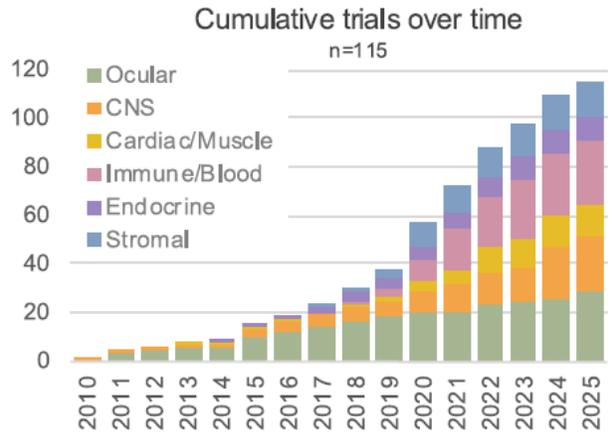
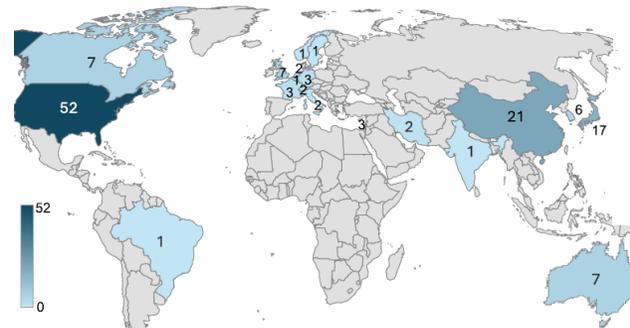
## CAR-T Products

## hPSC Derived Products\*4

**~10,000**  
CAR-T products  
manufactured/year\*1

**~1,894**  
Clinical trials\*3  
underway

**2M**  
Hematological  
cancer patients  
eligible for CAR-T  
by 2029\*3



- Multiple ATMPs now commercialized; strong pipeline in clinical trials
- CAR-T therapies: >\$180K per dose (~\$1M incl. administration) \*2
- Industry target: ~80% margin improvement by 2030
- Allogeneic therapies: >1,200 patients, 34 indications, 190B hPSC cells + 200B platelets delivered\*4
- **Manufacturing capacity lagging behind growing patient demand**

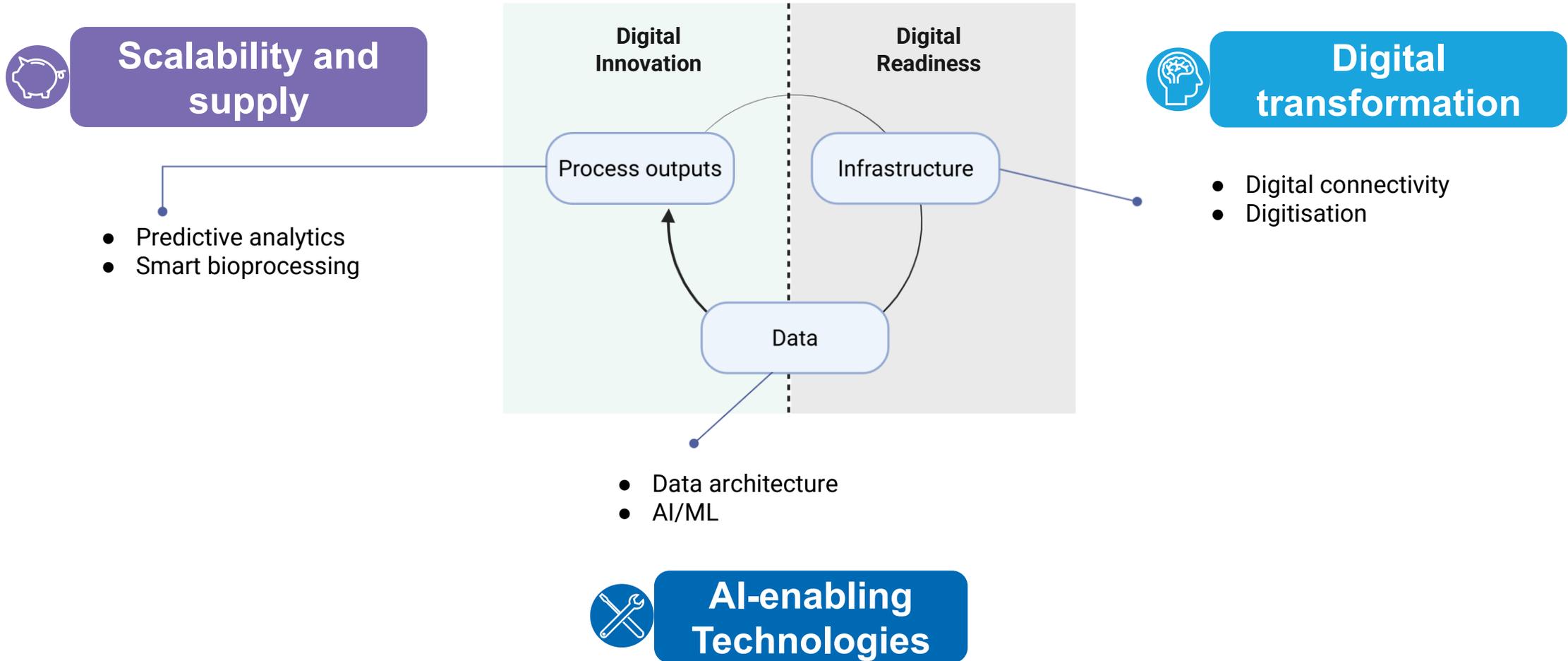
## Digital & automation are critical to deliver long term industry success:

- Reducing failure rates & variability
- Reducing development timelines
- Price competitive manufacturing
- Driving improvement

\*1 Patient Access Analytics | Ori Biotech, OriBiotech (2024)  
 \*2 Alliance for Regenerative Medicine Meeting at the Med 2025  
 \*3 Driving the next wave of innovation in CAR-T cell therapies. McKinsey (2019)  
 \*4 Kirkeby et al., 2025, Pluripotent stem-cell-derived therapies in clinical trial: A 2025 update, Cell Stem Cell 32, January 2



# Addressing sector's barriers through Digital Innovation



# Building collaborations to accelerate technology advances for digital innovation

Enable greater process understanding and control for repeatable, reproducible and robust manufacturing.

## PAT Consortium

### >£1M

*In co-investment*

**Aim:** Technical evaluation of PATs on autologous cell therapy process.



## Horizon Europe

### £3.5m

*Grant funding awarded*

**Aim:** Developing first-in-class PoC “smart” bioprocessing manufacturing platform capable of analysing key biomarkers in real-time and enabling adaptive control.



## Innovate UK

### £1.1m

*Grant funding awarded*

**Aim:** Advanced process control of AAV manufacture: digitalization, PAT and automation to improve productivity, quality and consistency.

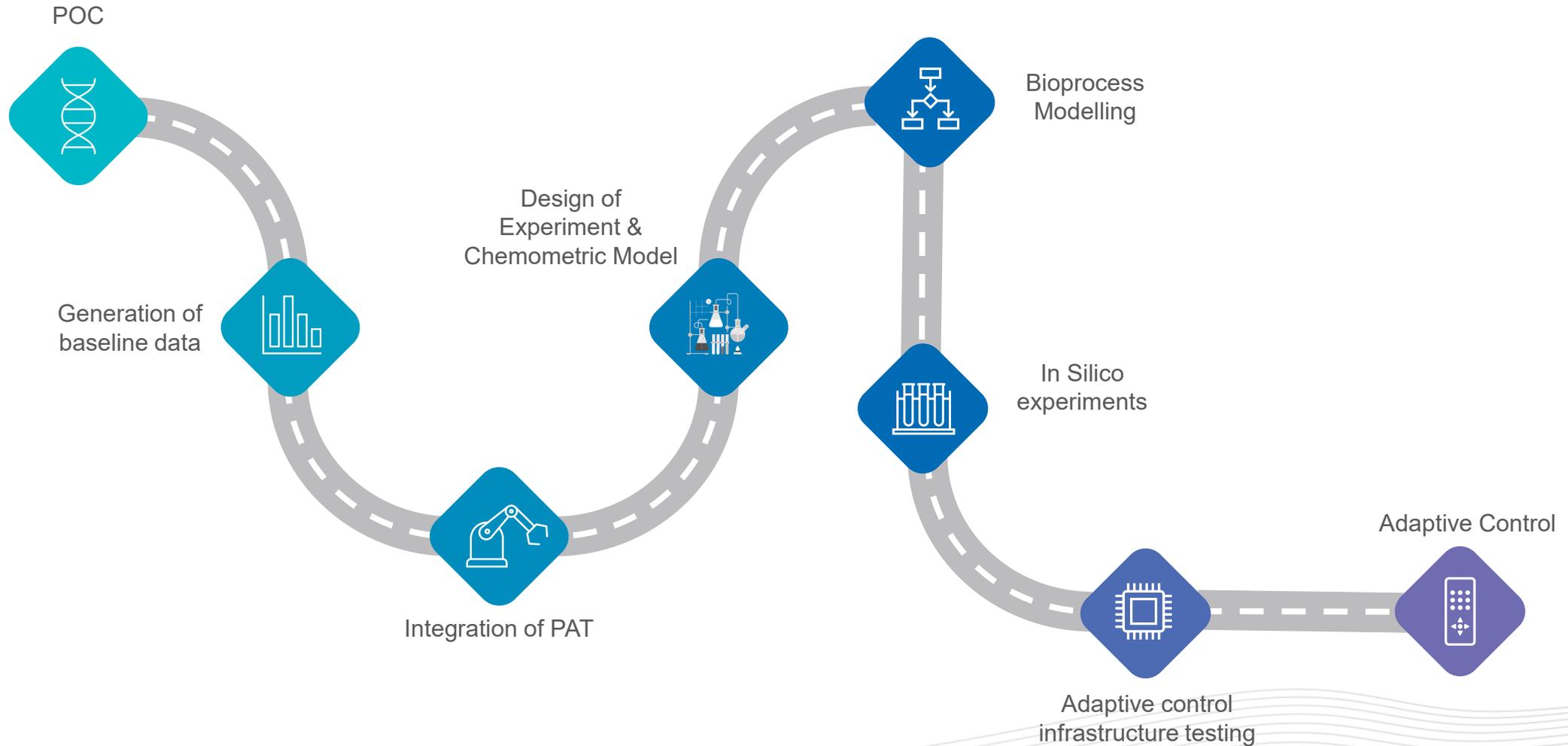


# Roadmap to Digital Twins for Process Control

Conceptual Process Model

Digital Shadow

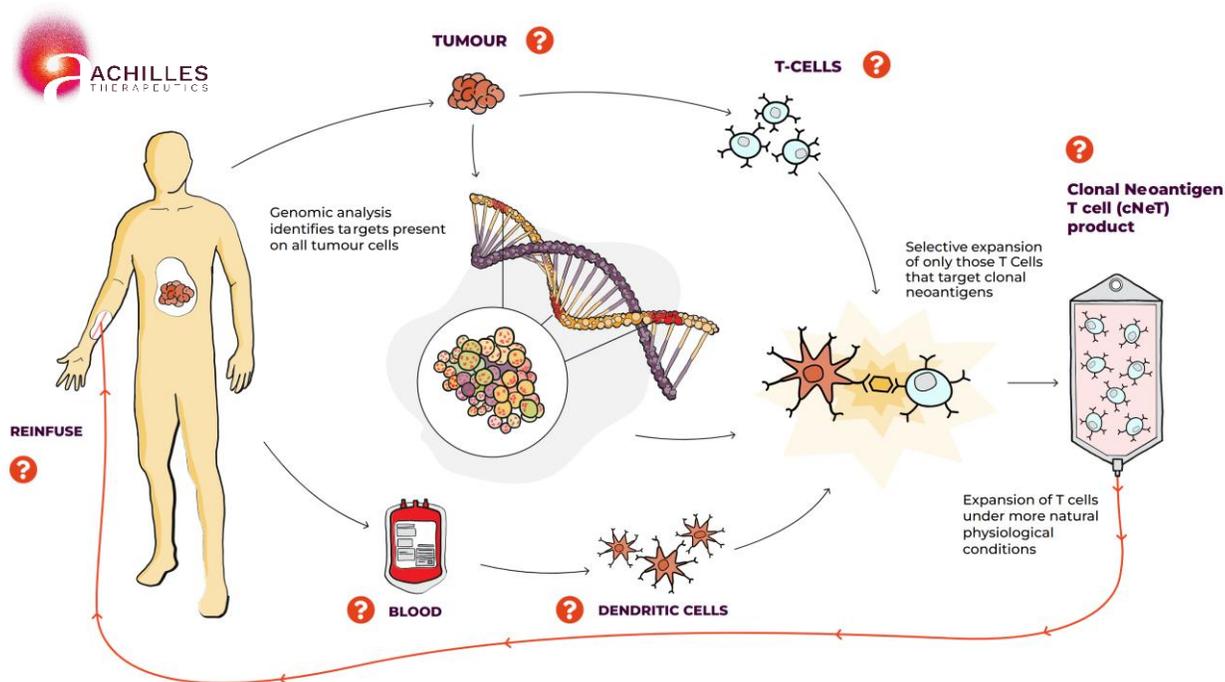
Digital Twin



# First-generation and legacy technologies are a roadblock to scalable manufacturing

**Challenge:** Lack of **consistent** and **scalable** manufacturing process

1. Manual, autologous processes are **complex** and subject to **variability** and high **failure rates**.
2. **Patient variability** is a constraint to predictable outcomes and a cause of **inconsistency** in product quality.



*Exemplar adoptive TIL-therapy process from Achilles Therapeutics PLC*



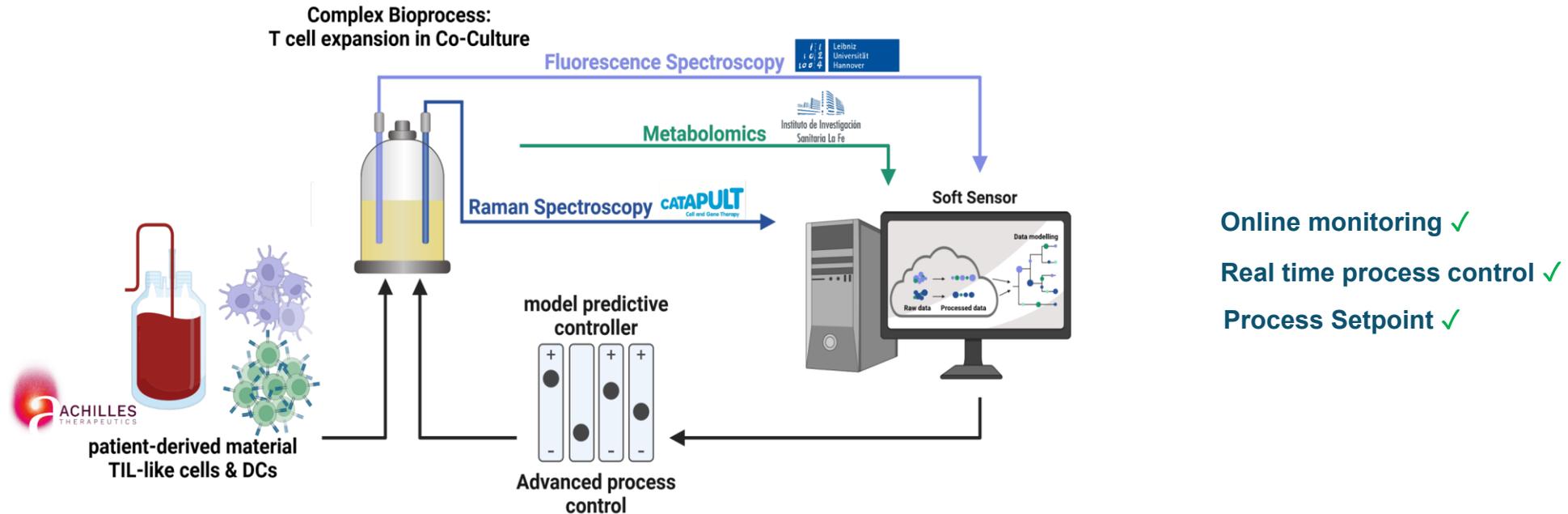
Online monitoring  
**X**

Real time process control  
**X**

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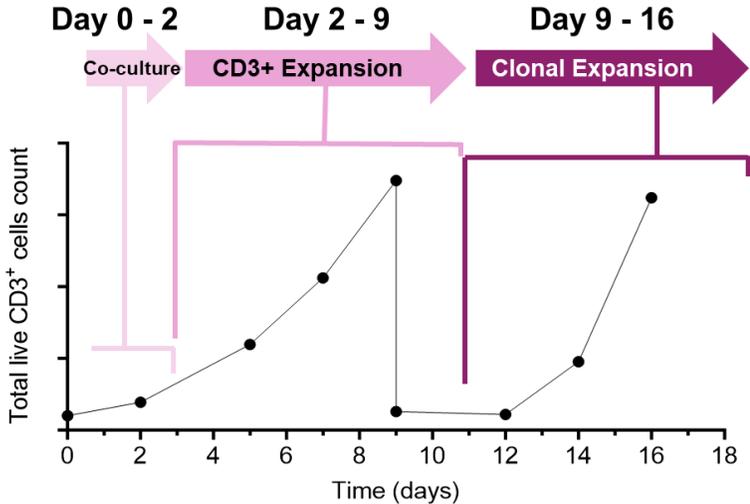
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# Adapting the TILs process from a static culture to dynamic bioreactor



**Long and complex** process with co-culture of TILs with dendritic cells.



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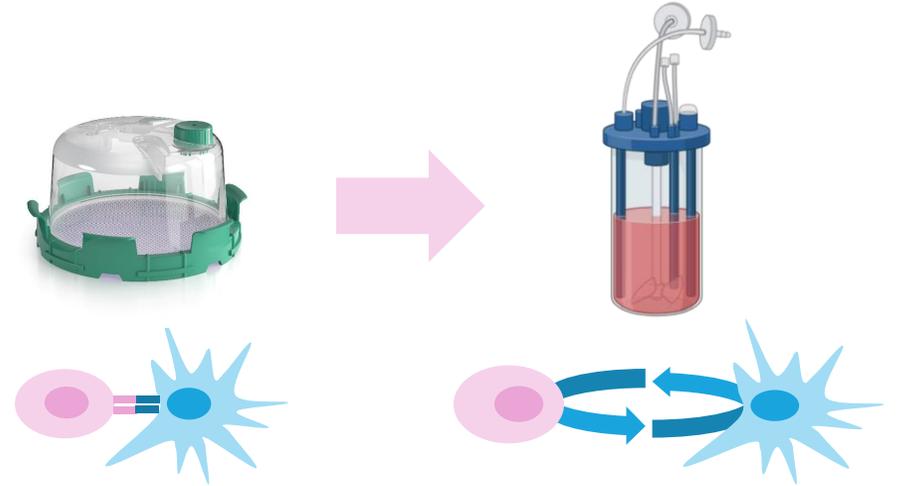


Transfer of the static G-Rex process to an agitated bioreactor optimized with **process-specific** parameters:

- Agitation speed
- Agitation intervals
- Agitation timings



Manufacturing **critical quality attributes** used for process development evaluation in healthy donor model.



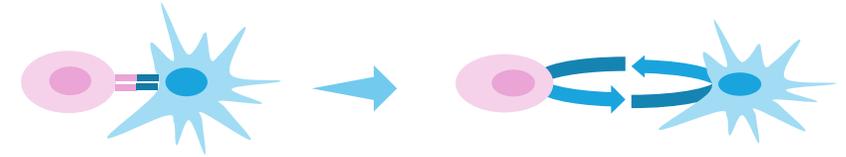
4 critical quality attributes evaluated:

- CD3+ fold expansion
- Reactive CD4+ fold expansion
- Reactive CD8+ fold expansion
- % Reactivity to the antigen

# Building process understanding and optimisation

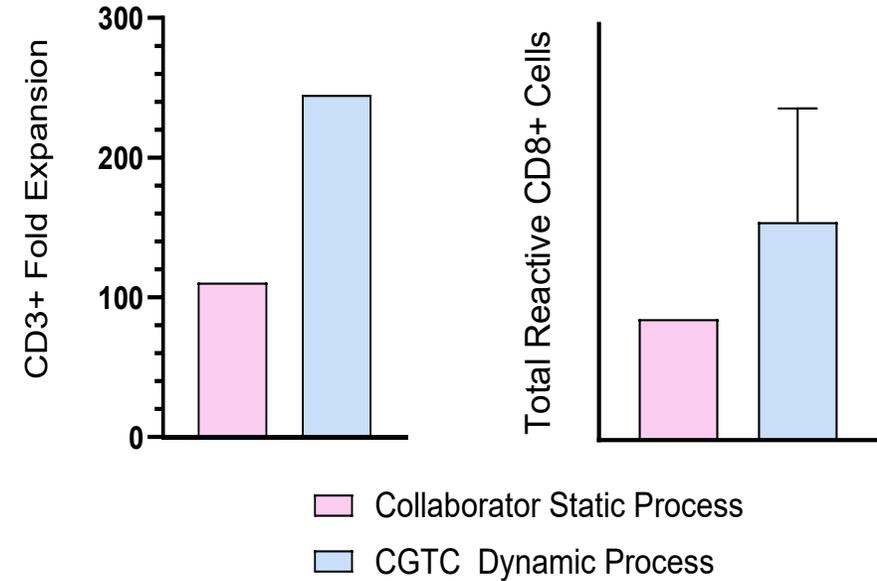
1

Adapted bioprocess from static to dynamic culture systems



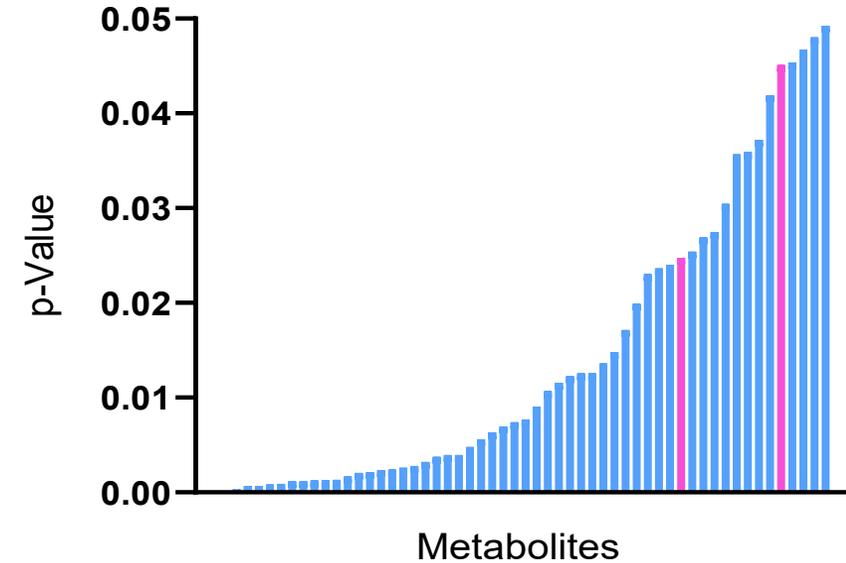
Improved Yields of CD3+

Maintenance of T-cell Reactivity to the antigen



# Building process understanding and optimisation

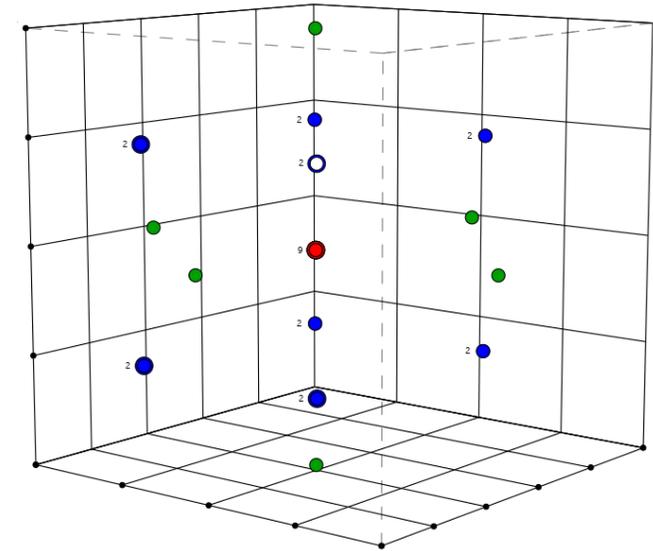
- ① Adapted bioprocess from static to dynamic culture systems
- ② Identified critical process parameters (CPPs) and ~50 significantly different metabolites



3 biomarkers selected for process design space exploration

# Building process understanding and optimisation

- ① Adapted bioprocess from static to dynamic culture systems
- ② Identified critical process parameters (CPPs) and ~50 significantly different metabolites
- ③ Exploring process design space through **Design of Experiment (DoE)** approaches.
  - **Screening DoE** for parameter's selection
  - **Central Composite Design** for process perturbation and optimisation



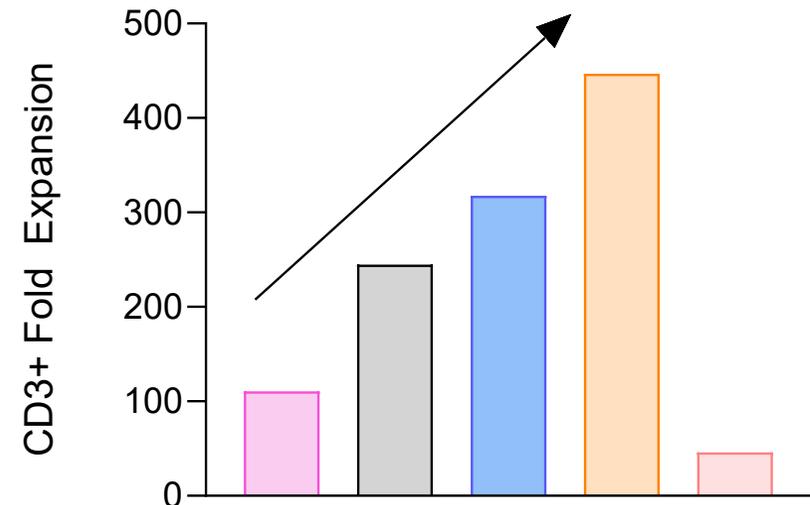
Central Composite Design DoE structure.

- Investigated 5-factors at 5-levels
- Performed 4 runs x 8 vessel
- Included Raman Spectroscopy probe for chemometric model development

# Building process understanding and optimisation

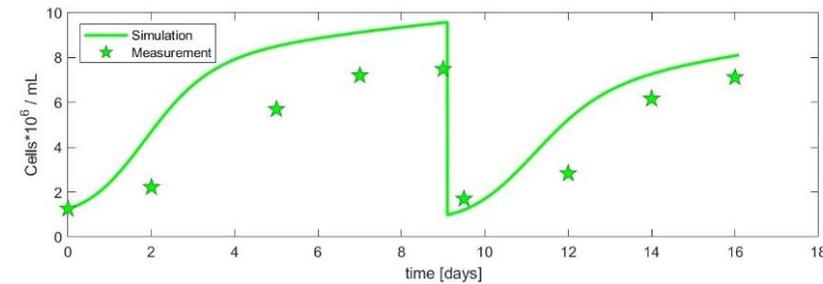
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- Original Process
- CGTC Initial Dynamic Process
- CGTC Improved Dynamic Process
- CGTC DoE Highest Performer
- CGTC DoE Lowest Performer

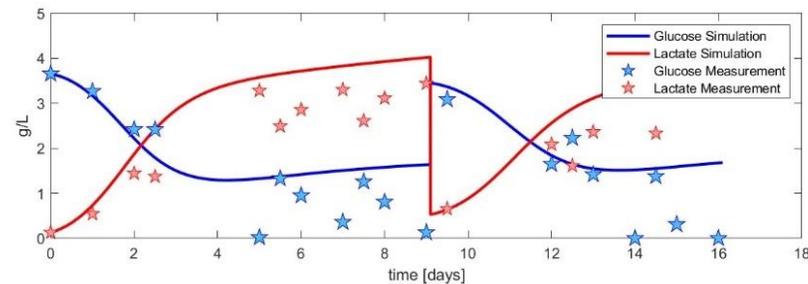


# Generation of a mechanistic model based on bioprocessing data enables *in silico* process simulations

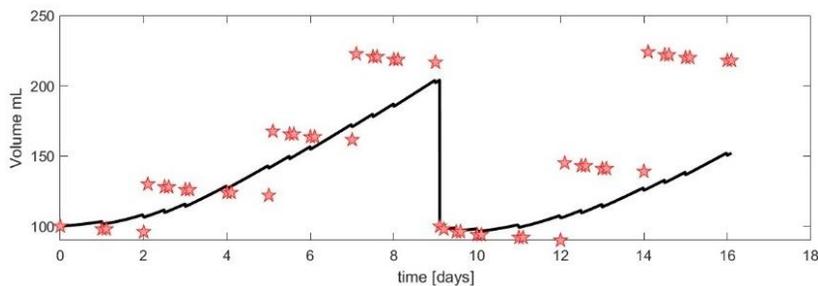
## 16-day process



**Predicted performance:**  
Estimated total cell yield

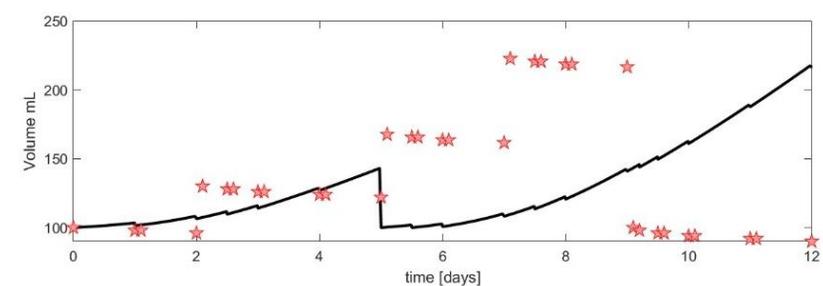
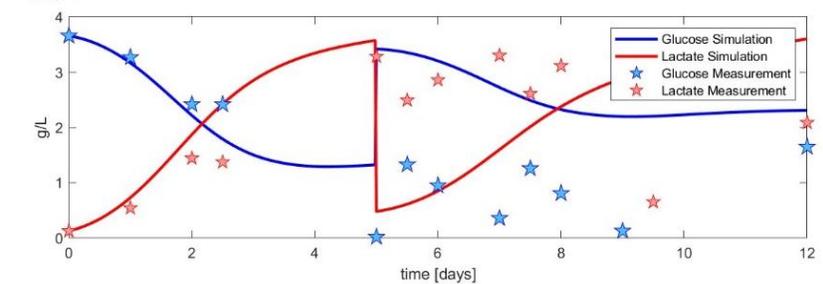
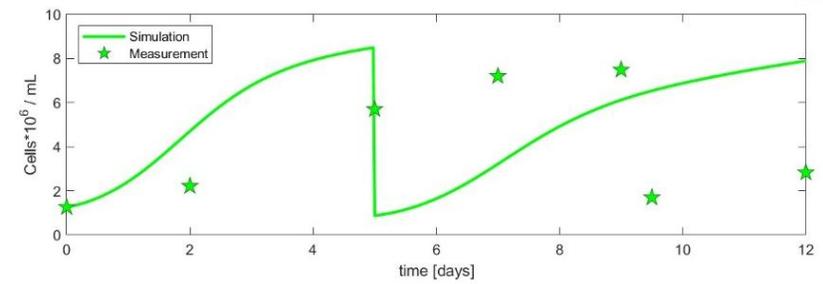


**Predicted analytics:**  
Glucose and lactate concentration model



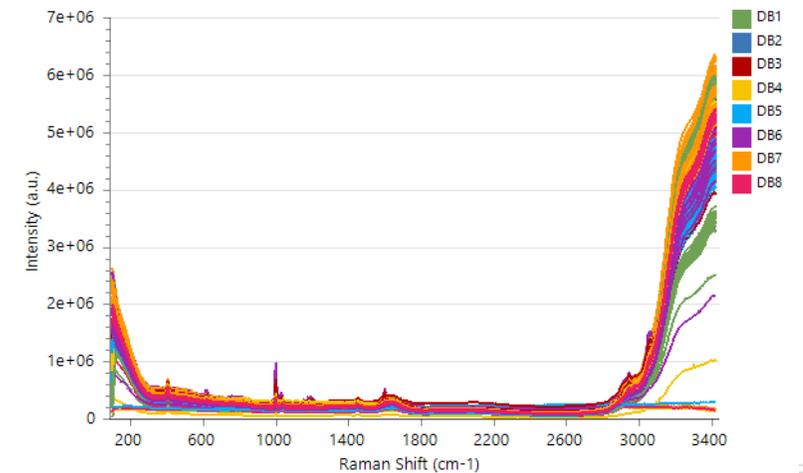
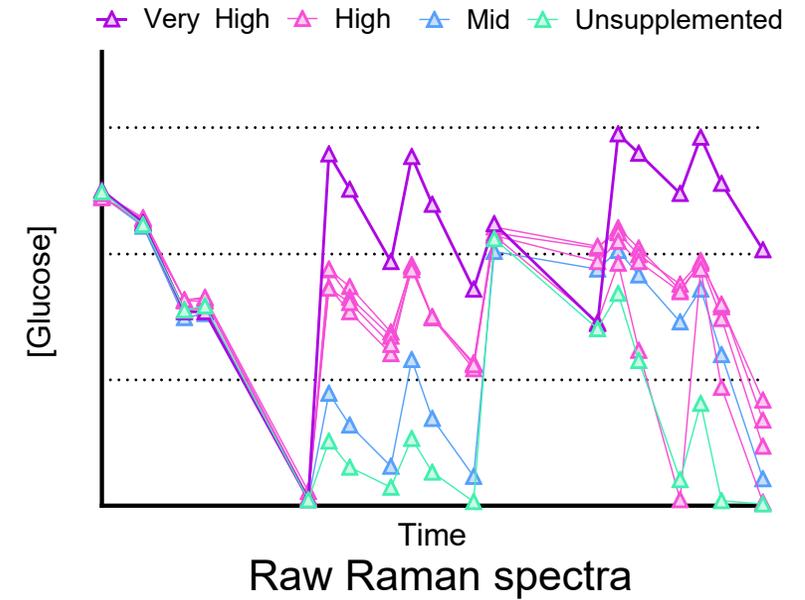
**Control Strategy:**  
Controlled feed based on cell concentration

## 12-day process



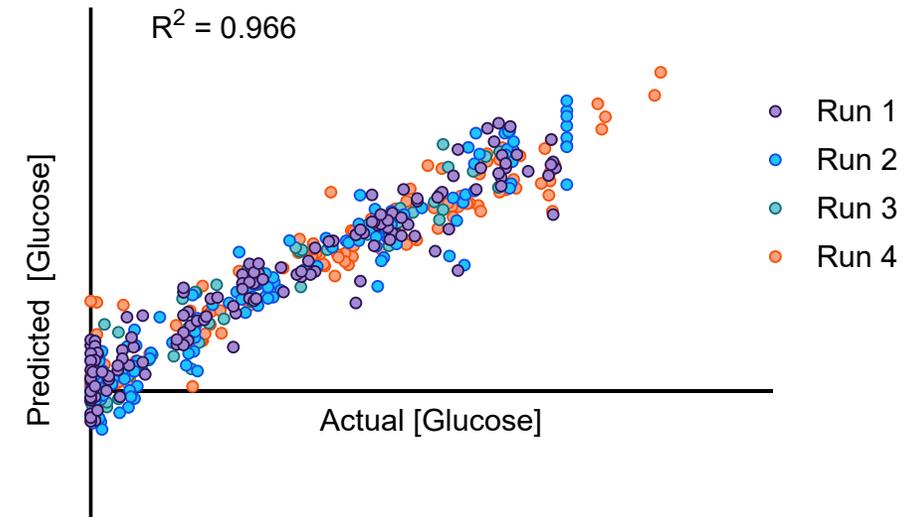
# Raman spectroscopy integration to leverage culture monitoring in real-time monitoring

- 1 **Metabolite perturbation** in DoE studies and offline analysis enables design space definition.
- 2 **Variations** in the Raman spectra can be associated with variation of a given metabolite of interest.



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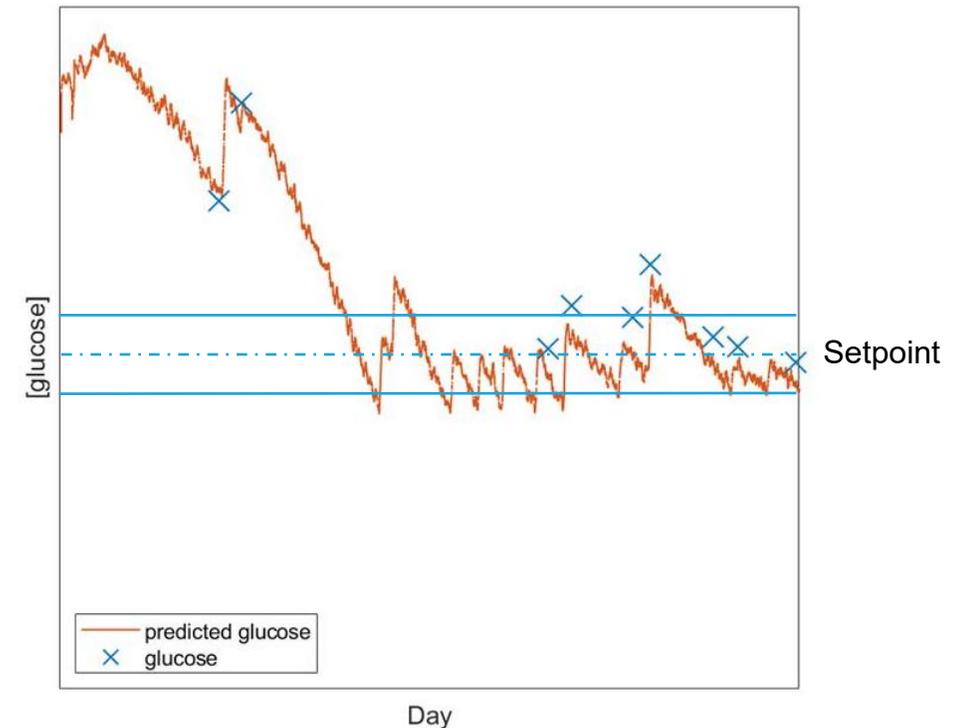
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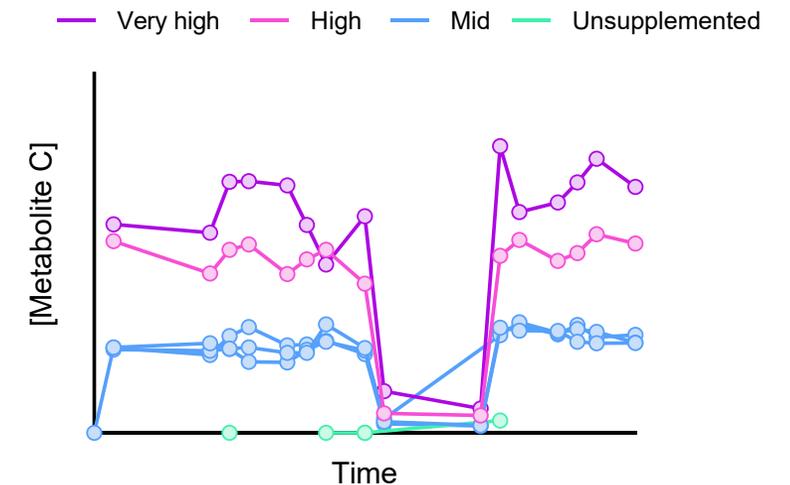
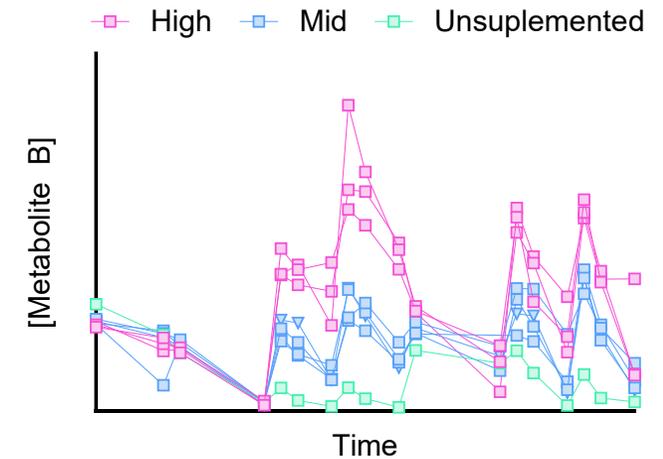
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## Successful glucose control within setpoint limits

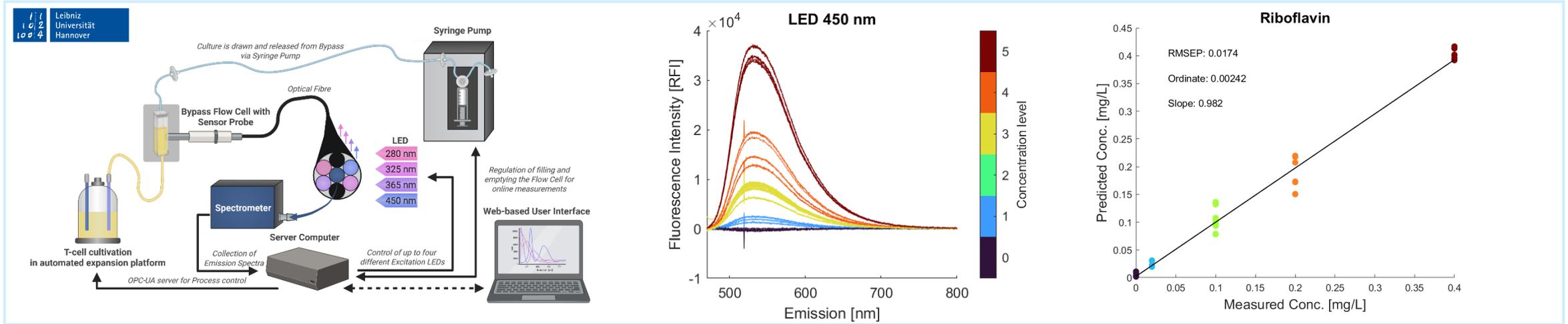


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- 2 **Variations** in the Raman spectra can be associated with variation of a given metabolite of interest.
- 3 **Chemometric models** are developed to predict metabolite concentration based on Raman spectra.
- 4 Two other biomarkers were not detected well by Raman and their models were not usable.

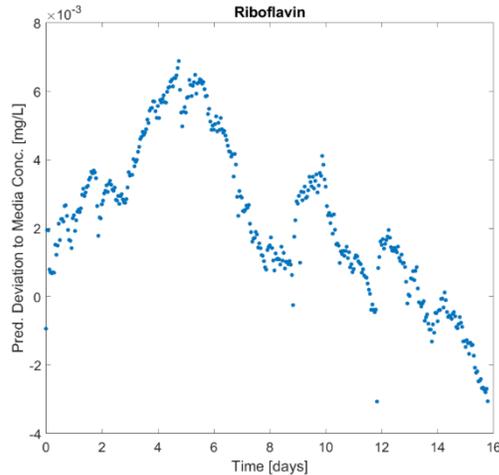


# 2D fluorescence integration & chemometric model development



## Four readouts:

- NADH
- Riboflavin
- Pyridoxine
- L-Tryptophan



- Chemometric model based on 2D fluorescence measurements could enable **real-time monitoring of cell count**.
- **Soft sensors** development for metabolic biomarkers feeds based on cell number and estimated **consumption rates**.

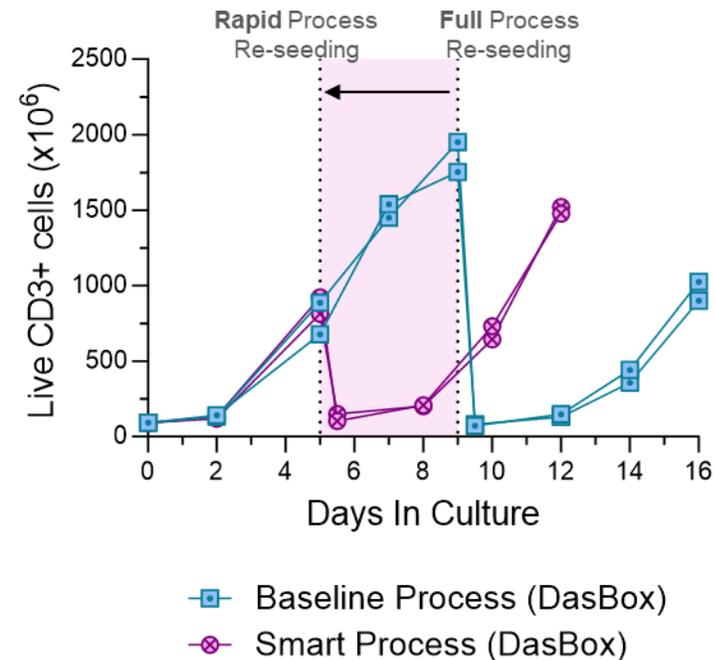
# Application of the TIL smart process on healthy donors

Demonstrated on 2 healthy donors

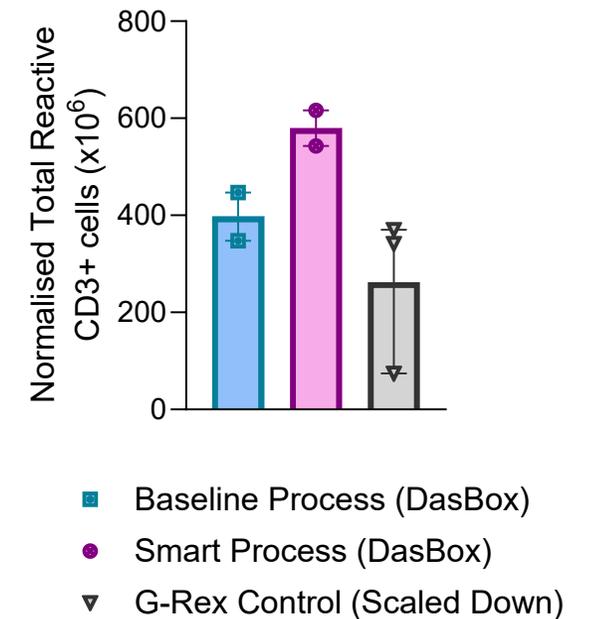
## Advanced process control strategy:

1. Data-driven CPP's setpoint decision (DoE optimisation)
2. Model simulations of a shorter bioprocess
3. PAT integration for Raman-based glucose control
4. Cell-specific consumption rates for biomarkers feeding

### T cell Expansion - Healthy Donor #1

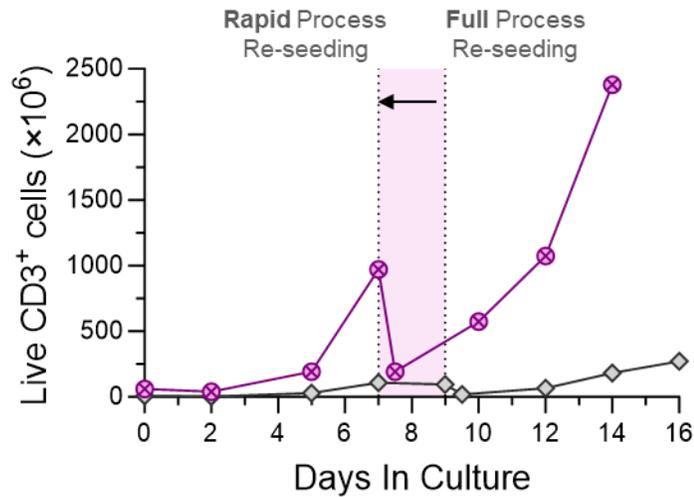


### T cell Reactivity

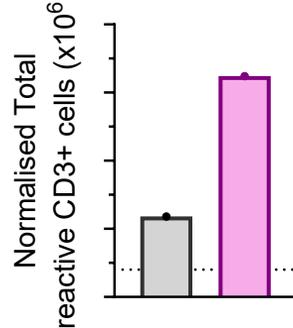


# Smart process proof-of-concept on NSCLC patient's material

## Patient TBL-132

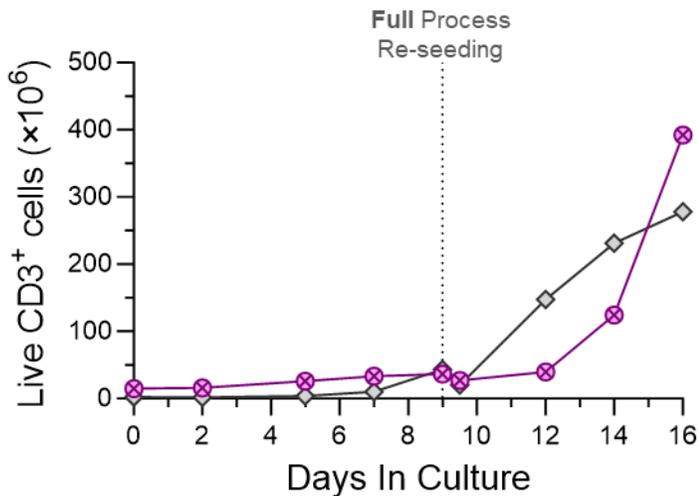


### T cell Reactivity

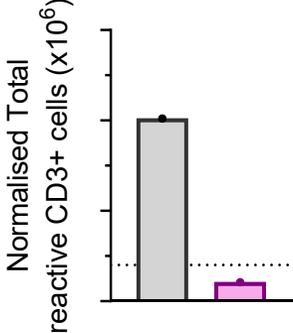


- ◇ G-Rex Control (Manufacturing)
- ⊗ Smart Process (DasBox)

## Patient TBL-165



### T cell Reactivity



## Considerations

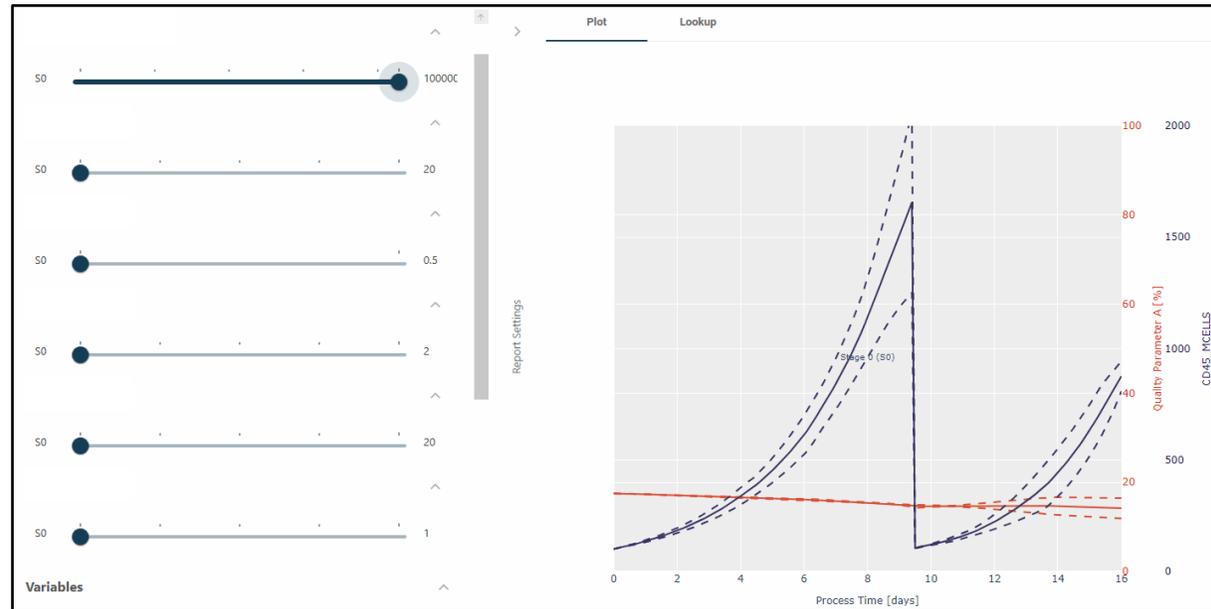
- Expansion of the design space to **more donors** would enable better model generalisation
- **Donor variability** will remain a challenge
- Translation of smart process to patients is possible and may present **significant benefits**

# Towards the development of a digital twin

## What this work showed so far:

- ✓ **Improving product quality**
  - Better expansion
  - Comparable/better reactivity
- ✓ **Opportunity for cost reduction as a path to better patient access**
  - Up to 4-day shorter process
  - ~15% media
  - ~32% less FTE

## Future ambition



## Need to overcome the complexity of CGT processes

- Understand the barriers to PAT and digital technologies adoptions
- Access to data
- Industrialise towards scalable digital & automation solutions

We are an independent innovation and technology organisation committed to the advancement of the cell and gene therapy industry



## Our vision

A thriving industry  
**delivering life-changing advanced therapies**  
to the world.



## Our role

**Create** powerful  
**collaborations** which  
overcome the challenges  
to the advancement  
of the ATMP sector.



## How we work

We are a team of experts covering  
all aspects of advanced therapies.  
Applying our own unique capabilities  
and assets, we **collaborate** with academia,  
industry and healthcare providers to **develop  
new technology and innovation.**

# Scale Enabling Technologies Group Capabilities



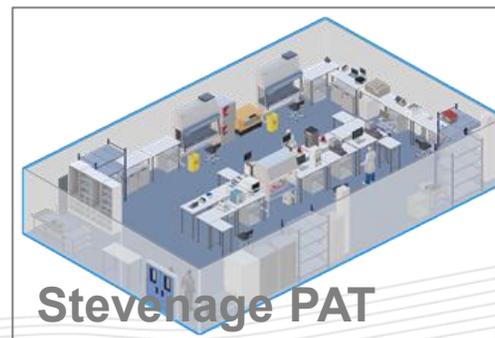
Cell & Gene Process,  
USP, DSP, Analytics for  
release and stability  
Advanced characterisation



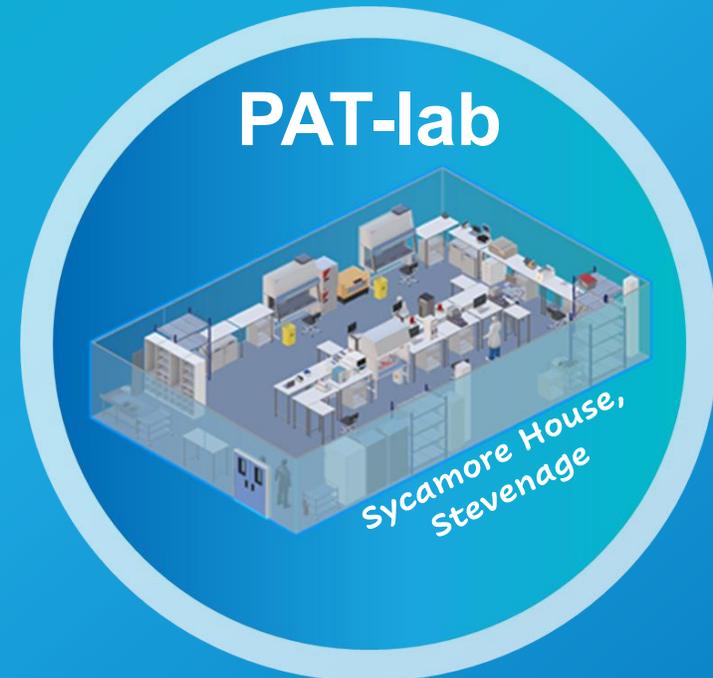
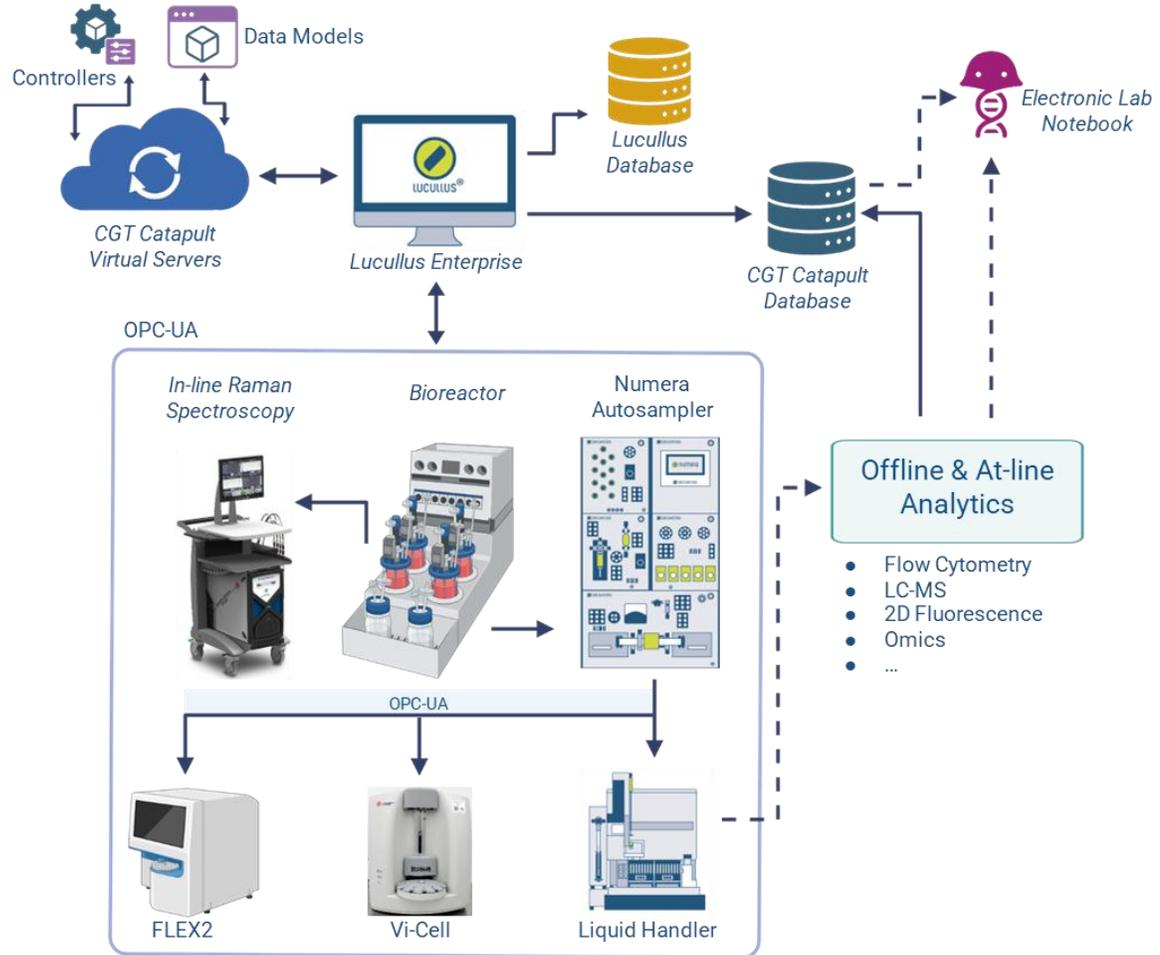
Digital & Automation for  
Manufacture, Rapid  
Release/QC innovation



Cell Process,  
Advanced Analytics  
Universal Design Lab  
Lab Robotics



Digital Twins & Process  
Models, PAT integration



Designed to build **in-depth process understanding** and control through automated analytics.



Enables **advanced real-time process control** through PAT sensors and digital twins.



Lower the barrier to **access and integration** of next-generation technologies and digital solutions.

# Questions?

## Acknowledgements:

CGTC Team

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Sanitaria La Fe

## Consortium in Valencia (2024)



## Catapult Team



SCAN ME

<https://smarter-project.eu/>



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the European Union



Innovate  
UK

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